



LEGACY INTENTION FORM

Please complete this form to document your planned gift. Knowing your intentions helps All Saints' Church plan for the future. Your intent enrolls you as a member of the Cornerstone Society. Thank you!

Name(s) _____

Address _____

City _____ State _____ Zip-Code _____

Phone _____ E-mail _____

Gift Description:

Will Trust Annuity Donor Advised Fund

Life Insurance IRA or Retirement Plan Real Estate

Other: _____

Notes/Additional Information: _____

Optional: Today's value of my future gift provision is approximately \$_____ with the understanding that future fluctuations/changes in the market/economy may have an impact on this current value.

Optional: Enclosed is a copy of the relevant section of my will/trust/beneficiary form which will be held in strict confidence.

Name of estate planning advisor (Attorney, CFP, other): _____

Name(s) may be included in All Saints' and Cornerstone publications or listings.

Please use the following name(s) in all publications: _____

I/we wish to remain anonymous.

Signature _____ Date _____

Signature _____ Date _____

For questions please contact:

Ellen Hayes, Director Stewardship & Development, ehayes@allsaintsatlanta.org

(w) 404.267.4275 | (f) 404.881.3796 |

Allsaintsatlanta.org | 634 West Peachtree Street NW, Atlanta, Georgia 30308

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